Surveillance Reviews (SR)

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Some Background

- A comprehensive assessment of a Procurement Center’s (PC) compliance in executing its small business program and its effectiveness.

- To evaluate the program’s impact on small businesses

- To enable SBA to recommend changes to improve small business participation at the PC
Compliance Categories

- Overview of Small Business Awards
- Small Business Program Management
- 8(a) Contract Review Process
- Women-Owned Small Business Set-Asides
- Acquisition Planning
- Subcontracting
- Other Small Business Issues
- Regulatory Clauses/Provisions
- Bundling
- Limitations on Subcontracting
- Any other special emphasis areas
- Best Practice Recommendations to Improve Performance
FY 2017 Results

- All reports sent out by November 6, 2017
- 12 Different Agencies
- 30 Reviews
  - 1 Outstanding
  - 2 Highly Satisfactory
  - 24 Satisfactory
  - 3 Marginal Satisfactory
  - 0 Unsatisfactory
2018 Reviews

- Selection process began in November 2017
- 6 different agencies selected
- Notification to agency Small Business Program Office was on February 5, 2018
- PCs to be reviewed received notification from SBA’s Area Directors beginning in March 2018
- All 2018 SRs have been scheduled
Things to Keep in Mind…

- SR Team Leader will keep you informed of any changes
- Keep the SR Team Leader informed of any changes on your part
- 100% access to all files required
- Finding documentation
- This is not a “GOTCHA”
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