Overview of Small Business Career Field Certification Courses









MARC Presentation – 11/28/17

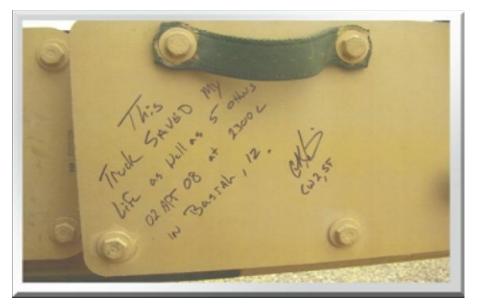
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Enabled to Support the Acquisition Workforce

10 USC Ch. 87 - Sec. 1746: "The Secretary of Defense ... shall establish and maintain a defense acquisition university structure to provide for the professional educational development and training of the acquisition workforce."



DAU Mission: Provide a global learning environment to develop qualified acquisition, requirements and contingency professionals who deliver and sustain effective and affordable warfighting capabilities.

LOCATED WITH OUR CUSTOMERS Region Fort Belvoir, VA Midwest Region Kettering, OH Mid-Atlantic Region California, MD **West Region** South Region San Diego, CA Huntsville, AL Region Location **FY16** C/NE Fort Belvoir, VA 39,383 **Mid-Atlantic** California, MD 28,957 **Midwest** Kettering, OH 23,116 Huntsville, AL 36,657 South San Diego, CA West 33,356 **Total** 161,469

We are part of the community, not just a place to take classes.



College Of Contract Management (CCM)

<u>Mission</u>: Design and deliver DCMA-defined training assets to further develop Agency acquisition professionals who deliver actionable acquisition insight from the factory floor to the front line...around the world.

- Partnership between DAU and Defense Contract Management Agency (DCMA)
- 32 courses fielded
 - Contract administration
 - Quality assurance
 - Industrial manufacturing/supply chain
 - Software engineering
 - Earned value management
 - Aircraft operations
- 23 more courses in development
 - More in the above functional areas, plus
 - Pricing
 - Systems engineering
 - Multi-functional courses





Defense Systems Management College (DSMC)

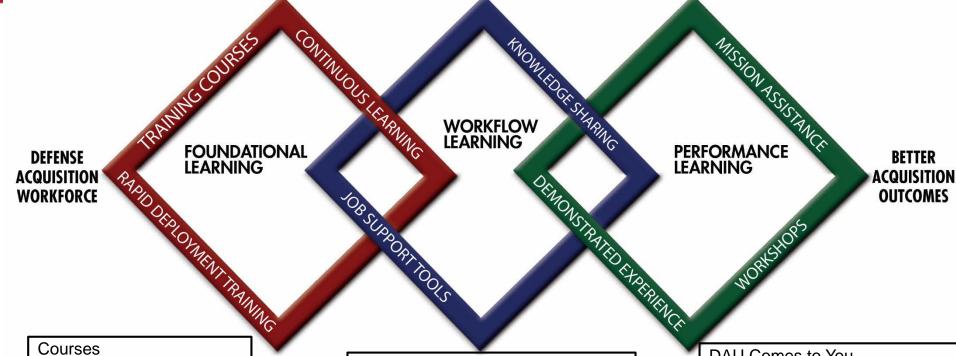
<u>Mission</u>: Develop, innovate and deliver integrated learning and performance resources to the requirements workforce, international acquisition managers, and executive leaders in the acquisition workforce.

- Executive-level acquisition courses
- International acquisition management courses
- Requirements Management training
- Acquisition leadership training
- Executive coaching
- Mission assistance





DAU Acquisition Learning Model



- Continuously improved delivery
- Critical thinking
- Understanding industry

"Pull-Learning" When You Need It

- Improved website
- More video, tools, communities

DAU Comes to You

- We help you improve acquisition outcomes
- Tailored workshops
 - e.g. services acquisition, source selection, and should-cost

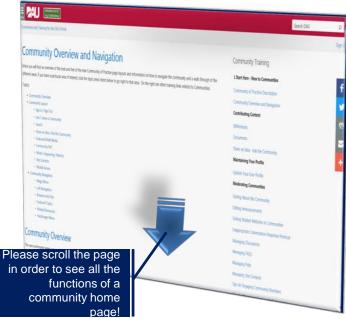


Foundational Learning

- Community Overview and Training FYI!
 - DAU Footer on each page has a link to training. Please select









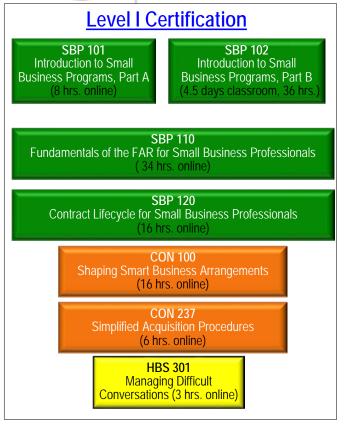
Small Business Functional Gateway

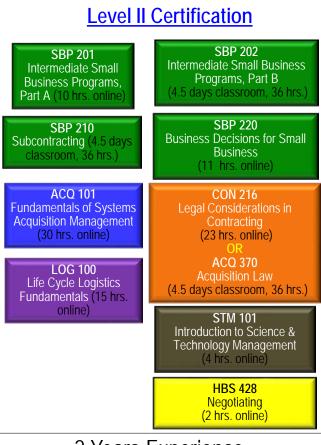


https://www.dau.mil/training/career-development/small-business



Small Business Professionals Certification Training







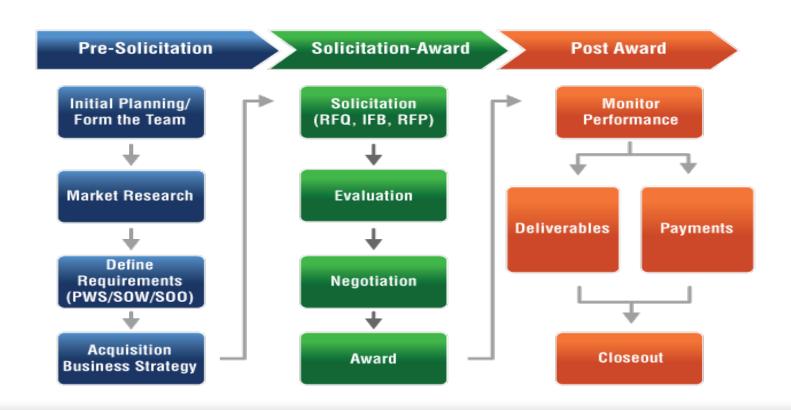
1 Year Experience

2 Years Experience

4 Years Experience (2 years must be SB experience) 9



Contracting Process for Acquisitions





Contracting Process for Acquisitions Process Flow

General Rule: The contracting process for acquisitions diagram is generalized for teaching purposes and is not specific to governing policies and regulatory requirements for any specific type of acquisition (DoDI 5000.2 (ACATs); DoDI 5000.74 (Services) and others). SBPs must understand the type of acquisition applicable to any new and/or recurring requirements and follow those governing policies and regulations accordingly.

Pre-Solicitation

- Phase begins with valid acquisition need driving initial planning and team formation
- Phase ends with acquisition strategy (AS) that is documented in an acquisition plan (AP)

Solicitation-Award

- Phase begins with clearly defined acquisition strategy and acquisition plan
 - These may or may not be approved, but guide development of Solicitations and Source Selection Plans (SSP)
 - DoD Peer Reviews occur prior to obtaining approval to issue a solicitation
- Decision Point: Approval to issue Solicitation
 - Policy requires prior written approvals of AS, AP, SSPs, DoD Peer Reviews, Clearance Review if any
 - Exchanges with Industry: Tightly controlled upon issuance of Solicitation through Award of contract(s)
- Phase ends when a source selection decision is acted upon via award of the contract(s)

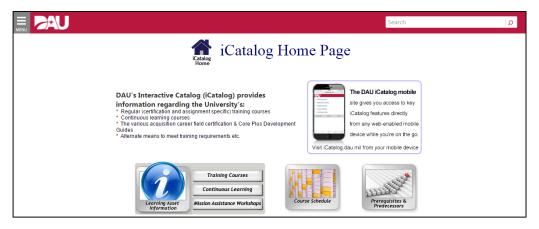
Post Award

- Phase begins after the competitively negotiated contract(s) is awarded
- Phase ends when all contract performance is complete and contract(s) close out actions are completed



DAU's iCatalog





- Most current resource for information about DAU courses and the Certification & Core Plus Development Guides
- Accessible from the DAU home page (http://www.dau.mil) or directly at http://icatalog.dau.mil/
- Small Business Portion at http://icatalog.dau.mil/onlinecatalog/tabnav.aspx?tab=SBP



Priority of Enrollment

- Priority 1: Defense Acquisition Workforce members who must meet position training requirements.
- Priority 2: Defense Acquisition Workforce members striving to meet certification standards at a higher level than required within their assigned career field/path.
- Priority 3: Defense Acquisition Workforce members striving to meet crossfunctional certification standards.
- Priority 4: DoD Personnel. Components and agencies may subdivide these categories or assign additional priorities below priority 3 as may be required to meet their unique needs.
- Priority 9: All others. This includes industry and other government agencies.



Industry Training Application System (ITAS) - For Contractors

• Industry/Contractor users (with or without a CAC) will be able to login to the Industry Training Application System and register for courses by authenticating through DAU's Identity Management System.

https://www.dau.mil/training/career-development/logistics/blog/Industry-Training-Application-System-Login-Process

- Contractors employed by a private sector organization that supports the DoD must request access to the Industry/Contractor Training Application system by submitting a DAU System Authorization Access Request (SAAR) (DD FORM 2875) in order to register for DAU courses.
- Guidance to submit the SAAR
 https://myclass.dau.mil/bbcswebdav/institution/Enterprise Help Desk/FAQ Resources/Phase Out/IndustryTAS Login Process.pdf
- Questions regarding the SAAR process should be submitted to the DAU Help Desk:

Phone: 1-866-568-6924 | DSN: 655-3459 | Email: DAUHelp@dau.mil



Access to Course Material

- Find course material and information without having a DAU account for <u>classroom</u> courses (Blackboard Public Use)
 - https://myclass.dau.mil/webapps/portal/frameset.jsp?tab_tab_group_i
 d= 24 1
 - See also Publically Available Course Material link from https://www.dau.mil/training website
- For <u>web-based</u> Distance Learning and Continuous Learning courses, **browse** them by logging into **your** DAU Virtual Campus **account**
 - https://learn.dau.mil



- Describes OBSP role in acquisitions
- Provides current legislation, regs, and polices affecting small business participation
- Identify systems (eSRS, SAM, FPDS, etc.)
- Describes Small Business Programs
- Market Research
- How SBPs participate in the acquisition process

- Review of SBP 101 concepts
- Market Research & Acq Team
- Advise Acq Team on how SB can help meet needs
- Apply relevant regs and policy to maximize SB utilization
- Post-award assistance
- Internal/External outreach
- SBP's role in contracting process



- Purpose & structure of FAR/DFARS
- FAR/DFARS Part 19
- FAR/DFARS rules as they pertain to SB in:
 - Pre-solicitation
 - Solicitation Award
 - Post-award
- FAR/DFARS rules as they pertain to SB special requirements:
 - Limitations on subcontracting
 - NMR
 - SBIR/STTR
- FAR/DFARS rules as they pertain to SB in types of acquisitions:
 - SAP
 - Sole source
 - Multiple award

- SBP Skills required during contract lifecycle
- Steps of Pre-solicitation phase
- Steps of Solicitation-Award phase
- Major elements of Post-Award phase



- Importance of SB to Industrial Base
- SB programs/initiatives that support decision making process
- Various duties of SBP
- Key SBP activities during acquisition planning
- Advise Acq Team of SB elements in solicitation
- SBP activities during evaluation & source selection process
- Address Post-award issues

- Review SBP 201
- Counsel SBs in finding contracting opportunities
- Devise Appropriate Acq Strategy to maximize SB utilization
- Advise Acq Team in Pre-Solicitation on SB matters
- Participate in proposal evaluation (source selection)
- Advise Acq team on resolving SB matters in post-award
- Draft responses to SBA Ombudsman



- Maximize SB participation through subcontracting
- Advise Acq Team in subcontracting strategy to maximize SBP participation during Pre-Solicitation phase
- Differentiate assessing SB Subk Plan and evaluating SB Participation
- Solicitation-Award Phase
 - Clearly describe subk requirements
 - Evaluate SB participation & past performance
 - Assess SB subk plan
 - Negotiate any subk issues with offerors
- Support KO in monitoring compliance with subk requirements in Post-award
- Discuss common subk situations after award

- Advise Acq Team on SB size protest
- Interpret FAR and MR data to evaluate merits of a protest
- Advise Acq Team on COC
- Maximize SB participation in a large acquisition
- Advise Acq Team on most appropriate method of procurement to increase opportunities for SB participation
- Advise Acq Team onhow to use subk strategies to increase SB utilization
- Advise Acq team on consolidation & bundling
- Advise Acq team on multiple award contract



- How to adapt to senior leader position
 - Leadership, problem solving, coalition building, running an office, critical thinking, vision statement
- Align functional mission with organization mission
- Manage your OSBP to meet the mission
 - Manage daily operations, resourcing office, strategic plan
- Implement a communication plan
 - Develop and explain communication plan
- Apply SB Senior Leader perspective to develop, refine, and implement small business authorities
- Serve as SB Senior Leader and advisor to key stakeholders and decision makers
 - Apply critical thinking to address complex SB related situations,
 - Leadership skills, diplomacy in interacting with key leaders and stakeholders
- Analyze current and challenging issues in SB acquisitions
 - Apply critical thinking skills



Student Academic Policies & Information

Students should visit the Student Policies and Information page at www.dau.mil/training/Pages/studentinformation.aspx for information on:

- Student Standards of Conduct
- Violations of the Standards of Conduct
- Course Enrollment, Extensions, and Walk-ins
- Disenrollment, Dropping a Course, and Wait Lists
- Course Prerequisite/Pre-course Work Requirements
- Student Travel
- Student Assessment and Evaluation
- Student Attrition Codes
- Accommodating Students with Disabilities
- Transferring Students Between Career Fields (Programs) and from Other Institutions
- Test Reset Policy and Procedures
- Student Transcripts, Records Retention, and Disclosure of Student Academic Records (Privacy)
- Student Complaint/Grievance Procedures

DAU encourages students who have a concern or issue with the learning environment to discuss it with their instructor.

Students who feel their issue is not resolved satisfactorily may go to the department chair/site manager21 or Regional Associate Dean for Academics.



DAU Strategic Partnerships

More than 150 colleges & universities offer credit for DAU courses toward degrees and certificates



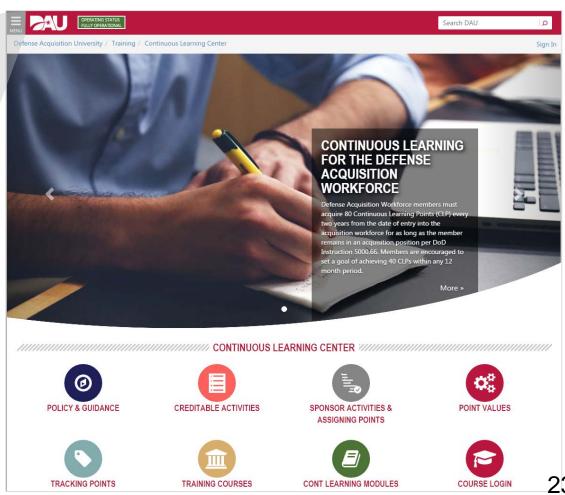


http://www.dau.mil/aboutDAU/Lists/StrategicPartnership/



Helping Your People Earn Their "CL"
Points

DAU MENU DAU HOME TRAINING CENTER COURSE LOGIN CONT LEARNING CENTER GET COLLEGE CREDIT ONLINE RESOURCES ACQ RESEARCH JOURNAL COMMUNITIES DEFENSE AT&L MAGAZINE LIBRARY TOOLS VIDEOS NEED HELP AT WORK POLICY BROWSER LOCATIONS NEWS **EVENTS** FAQS ABOUT DAU





Workflow Learning: Online Resources – Help You Need, When and Where You Need It

https://www.dau.mil/online-resources/p/online-resources

- Tools & Resources search through hundreds of assets
- Web-enabled guides take your notes and bookmarks with you. Download guidebooks on your computer or mobile device
- Connect with experts and peers 50+ communities of practice
- **Interactivity** provide feedback and ratings







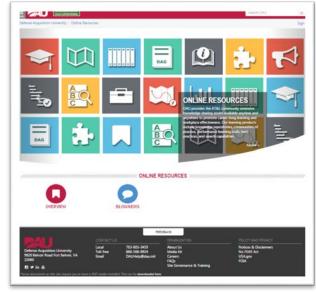
ACQuipedia



Communities



Glossary





Defense Acquisition Guidebook



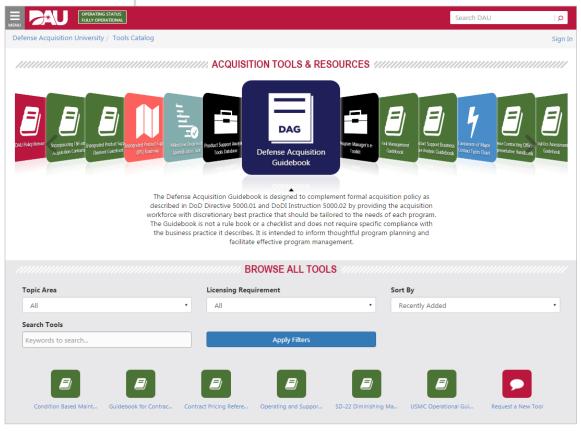
IPS Roadmap



Knowledge Repository



Job Support Tools and Resources



Online Video Tour



Defense Acquisition Guidebook



Communities



Knowledge Repository 25



Performance Learning



- Consulting support
- Leadership development and executive coaching
- Tailored "how-to" workshops, e.g. Integrated Baseline Review
- Team training to meet unique organizational needs, e.g. Source Selection Simulation



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www.dau.mil/



helps you support our warfighters.